

FACT SHEET

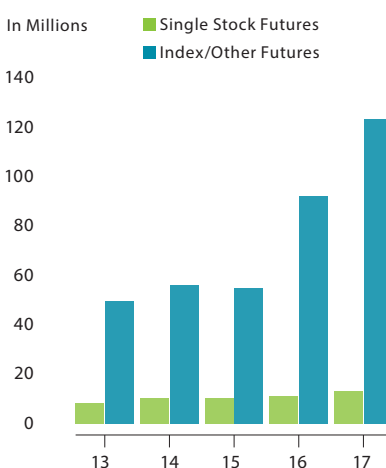
About OCC

As the foundation for secure markets, OCC is a cost-efficient, customer-driven organization that delivers world-class risk management, clearing and settlement services to the exchange-listed options market. Our role as a Systemically Important Financial Market Utility (SIFMU) is critical to providing financial stability for market participants, investors, and the economy. Our financial guarantee and central counterparty role extend beyond listed options to over-the-counter (OTC) options, financial and commodity futures, security futures, and securities lending. OCC also promotes continued education of the listed options markets through The Options Industry Council (OIC).

Yearly Cleared Options Volume, By Product Type



Yearly Cleared Futures Volume, By Product Type



Who We Serve

15 Options Exchanges: Cboe BZX Exchange, Inc., BOX Options Exchange LLC, Cboe C2 Exchange, Inc., Cboe Exchange, Inc., Cboe EDGX Exchange, Inc., Miami International Securities Exchange, LLC, MIAX PEARL, LLC, Nasdaq BX, Inc., Nasdaq GEMX, LLC, Nasdaq ISE, LLC, Nasdaq MRX, LLC, Nasdaq Options Market, LLC, Nasdaq PHLX, LLC, NYSE Arca, Inc., and NYSE American Options.

3 Regulators: U.S. Securities and Exchange Commission, U.S. Commodity Futures Trading Commission, and Board of Governors of the Federal Reserve System.

1 Stock Loan Alternative Trading System: Automated Equity Finance Markets, Inc.

3 Futures Exchanges: Cboe Futures Exchange, LLC, Nasdaq Futures, Inc., and OneChicago, LLC.

Approximately 100 Clearing Members: Intermediaries supporting asset managers, mutual funds, pension funds, retail investors, insurers, and other market participants.

No statement is to be construed as a recommendation to purchase or sell a security, or to provide investment advice. Options involve risk and are not suitable for all investors. Prior to buying or selling an option, a person must receive a copy of Characteristics and Risks of Standardized Options. Copies of this document may be obtained from your broker, from any exchange on which options are traded or by contacting The Options Clearing Corporation, One North Wacker Dr., Suite 500, Chicago, IL 60606 (options@theocc.com).

NOTE: Beginning on May 29, 2018, OCC's Corporate Office will be located at 125 S. Franklin Street, Suite 1200, Chicago, IL 60606

OCC Executives

Craig Donohue, Executive Chairman and Chief Executive Officer

John Davidson, President and Chief Operating Officer

Scot Warren, Executive Vice President and Chief Administrative Officer

Jean Cawley, Executive Vice President and Senior Adviser to the Executive Chairman

John Fennell, Executive Vice President and Chief Risk Officer

Jim Kustus, Executive Vice President, Strategic Clearing Initiatives

Dale Michaels, Executive Vice President, Financial Risk Management

Joe Adamczyk, Senior Vice President and Chief Compliance Officer

Dan Busby, Senior Vice President, Operations

Chip Dempsey, Senior Vice President and Chief Commercial Officer

David Hoag, Senior Vice President and Chief Information Officer

Joseph Kamnik, Senior Vice President and Chief Regulatory Counsel

Mark Morrison, Senior Vice President and Chief Security Officer

Hugo Mugica, Senior Vice President and Chief Audit Executive

Tracy Raben, Senior Vice President and Chief Human Resources Officer

Amy Shelly, Senior Vice President and Chief Financial Officer

Highlights

- Standard & Poor's reaffirms OCC's AA+/Stable Rating.
- 2017 cleared contract volume totals 4.32 billion, third highest total in OCC's history.
- First clearing house to clear bitcoin futures.
- Stock loan program marks 25th anniversary.
- Securities lending CCP activity increases 22 percent in 2017 with 2.3 million contracts.
- OCC partners with EquiLend to increase access to CCP clearing in securities finance marketplace.
- The Options Industry Council (OIC) celebrates 25th anniversary as leading provider of unbiased options education.