

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
The Options Clearing Corporation		36-2756407	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
Karen Bilek	312.322.6200	Form8937@theocc.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and Zip code of contact	
One North Wacker Dr., Suite 500		Chicago, IL 60606	
8 Date of action		9 Classification and description	
September 2, 2016		Options on shares of Church & Dwight Co., Inc.	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
	All series	CHD	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ Each outstanding options contract on shares of Church & Dwight Co., Inc. (CHD) is replaced by two contracts to reflect a 2-for-1 share split. Effective date is September 2, 2016.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ 50% of the basis in each existing contract is allocated to each of the two replacement contracts.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ Tax basis in existing contracts is allocated proportionately across the replacement contracts.

