OMB APPROVAL
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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
Form 19b-4

File No. * SR 2026 - * 007
Amendment No. (req. for Amendments *) 1

Filing by Options Clearing Corporation

Pursuant to Rule 19b-4 under the Securities Exchange Act of 1934

Initial *	Amendment *	Withdrawal	Section 19(b)(2) *	Section 19(b)(3)(A) *	Section 19(b)(3)(B) *
☐	☑	☐	☑	☐	☐

Pilot ☐

Extension of Time Period for Commission Action * ☐

Date Expires *

Rule

☐ 19b-4(f)(1) ☐ 19b-4(f)(4)
☐ 19b-4(f)(2) ☐ 19b-4(f)(5)
☐ 19b-4(f)(3) ☐ 19b-4(f)(6)

Notice of proposed change pursuant to the Payment, Clearing, and Settlement Act of 2010

Section 806(e)(1) * ☐

Section 806(e)(2) * ☐

Security-Based Swap Submission pursuant to the Securities Exchange Act of 1934
Section 3C(b)(2) * ☐

Exhibit 2 Sent As Paper Document ☐

Exhibit 3 Sent As Paper Document ☐

Description

Provide a brief description of the action (limit 250 characters, required when Initial is checked *).

Contact Information

Provide the name, telephone number, and e-mail address of the person on the staff of the self-regulatory organization prepared to respond to questions and comments on the action.

First Name * [redacted] Last Name * [redacted]

Title * [redacted]

E-mail * RuleFilings@theocc.com

Telephone * [redacted] Fax

Signature

Pursuant to the requirements of the Securities Exchange of 1934, Options Clearing Corporation has duly caused this filing to be signed on its behalf by the undersigned thereunto duly authorized.

Date 09/15/2026

By [redacted]
(Name *)

(Title *)
[redacted]

NOTE: Clicking the signature block at right will initiate digitally signing the form. A digital signature is as legally binding as a physical signature, and once signed, this form cannot be changed.

[redacted] Digitally signed by [redacted]
Date: 2026.09.15 09:40:04 -05'00'

Required fields are shown with yellow backgrounds and astericks.

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

For complete Form 19b-4 instructions please refer to the EFFS website.

Form 19b-4 Information * Add Remove View	The self-regulatory organization must provide all required information, presented in a clear and comprehensible manner, to enable the public to provide meaningful comment on the proposal and for the Commission to determine whether the proposal is consistent with the Act and applicable rules and regulations under the Act.
Exhibit 1 - Notice of Proposed Rule Change * Add Remove View	The Notice section of this Form 19b-4 must comply with the guidelines for publication in the Federal Register as well as any requirements for electronic filing as published by the Commission (if applicable). The Office of the Federal Register (OFR) offers guidance on Federal Register publication requirements in the Federal Register Document Drafting Handbook, October 1998 Revision. For example, all references to the federal securities laws must include the corresponding cite to the United States Code in a footnote. All references to SEC rules must include the corresponding cite to the Code of Federal Regulations in a footnote. All references to Securities Exchange Act Releases must include the release number, release date, Federal Register cite, Federal Register date, and corresponding file number (e.g., SR-[SRO]-xx-xx). A material failure to comply with these guidelines will result in the proposed rule change being deemed not properly filed. See also Rule 0-3 under the Act (17 CFR 240.0-3)
Exhibit 1A - Notice of Proposed Rule Change, Security-Based Swap Submission, or Advanced Notice by Clearing Agencies * Add Remove View	The Notice section of this Form 19b-4 must comply with the guidelines for publication in the Federal Register as well as any requirements for electronic filing as published by the Commission (if applicable). The Office of the Federal Register (OFR) offers guidance on Federal Register publication requirements in the Federal Register Document Drafting Handbook, October 1998 Revision. For example, all references to the federal securities laws must include the corresponding cite to the United States Code in a footnote. All references to SEC rules must include the corresponding cite to the Code of Federal Regulations in a footnote. All references to Securities Exchange Act Releases must include the release number, release date, Federal Register cite, Federal Register date, and corresponding file number (e.g., SR-[SRO]-xx-xx). A material failure to comply with these guidelines will result in the proposed rule change being deemed not properly filed. See also Rule 0-3 under the Act (17 CFR 240.0-3)
Exhibit 2- Notices, Written Comments, Transcripts, Other Communications Add Remove View	Copies of notices, written comments, transcripts, other communications. If such documents cannot be filed electronically in accordance with Instruction F, they shall be filed in accordance with Instruction G. ☐ Exhibit Sent As Paper Document
Exhibit 3 - Form, Report, or Questionnaire Add Remove View	Copies of any form, report, or questionnaire that the self-regulatory organization proposes to use to help implement or operate the proposed rule change, or that is referred to by the proposed rule change. ☐ Exhibit Sent As Paper Document
Exhibit 4 - Marked Copies Add Remove View	The full text shall be marked, in any convenient manner, to indicate additions to and deletions from the immediately preceding filing. The purpose of Exhibit 4 is to permit the staff to identify immediately the changes made from the text of the rule with which it has been working.
Exhibit 5 - Proposed Rule Text Add Remove View	The self-regulatory organization may choose to attach as Exhibit 5 proposed changes to rule text in place of providing it in Item I and which may otherwise be more easily readable if provided separately from Form 19b-4. Exhibit 5 shall be considered part of the proposed rule change
Partial Amendment Add Remove View SR-OCC-2026-007 Partial Amendmen	If the self-regulatory organization is amending only part of the text of a lengthy proposed rule change, it may, with the Commission's permission, file only those portions of the text of the proposed rule change in which changes are being made if the filing (i.e. partial amendment) is clearly understandable on its face. Such partial amendment shall be clearly identified and marked to show deletions and additions.

<u>Partial Amendment No. 1 to SR-OCC-2026-007</u>

The Options Clearing Corporation ("OCC") files this partial amendment ("Partial Amendment No. 1") to proposed rule change SR-OCC-2026-007 (the "Initial Filing,") which concerns OCC's intention to pay interest on margin cash. This Partial Amendment No. 1 clarifies and corrects statements in the Initial Filing relating to OCC's intention to establish a subaccount at the Federal Reserve Bank to separately track OCC Clearing Members' margin deposited to margin customer positions (hereinafter, "securities customer margin"), other than futures customer margin that is required to be segregated pursuant to the Commodity Exchange Act and regulations thereunder.

Specifically, in a footnote on page 8 of 46 of the Initial Filing and in the body of Page 17 of 46 in the Initial Filing, OCC stated that it would establish a subaccount[1] at the Federal Reserve Bank of Chicago under the existing master account to separately account for securities customer margin. OCC wishes to clarify that it will request (and has requested) such a subaccount, but that its request is subject to the approval of the Federal Reserve Bank. Until such time as OCC can secure a separate subaccount for securities customer margin, it intends to hold securities customer margin cash in its master account at the Federal Reserve Bank, consistent with the 2016 authorization OCC received from the Board of Governors of the Federal Reserve System for that master account to hold, among other things, cash from its Clearing Member's margin and Clearing Fund. In addition, until such time that OCC could secure a separate subaccount for its Clearing Member's Clearing Fund deposits, OCC would include transaction activity for Clearing Fund deposits in the existing subaccount for non-customer margin cash. OCC believes that it is appropriate to subaccount for Clearing Fund deposits and non-customer margin cash together because both are subject to OCC's general lien in the event of a Clearing Member's suspension.

This amendment is concerned solely with subaccounting for transaction activity at a Federal Reserve Bank. OCC maintains its own records that account for the cash balances attributable to margin and Clearing Fund deposits of its Clearing Members. In addition, this amendment does not impact OCC's By-Laws and Rules with respect to when and how OCC is authorized to use Clearing Fund and margin deposits.

OCC also wishes to correct its statement regarding subaccounts at commercial banks. OCC internally tracks customer versus non-customer margin cash held at commercial banks, but it does not have distinct subaccounts at the commercial bank level for customer and non-customer margin.

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[1] OCC notes that subaccounts at a Federal Reserve Bank do not hold balances, which are reported only at the master account level. <u>See</u> Federal Reserve Account Structure, Transaction Settlement and Reporting Guide at 2 (Sept. 2023), <u>available at</u> https://www.frbservices.org/binaries/content/assets/crsocms/resources/rules-regulations/090123-operating-circular-1-account-structure.pdf. For this reason, OCC has proposed in File No. SR-OCC-2026-007 to amend its rules to allow OCC to commingle its Clearing Members' margin (including margin for firm and securities customer positions) with Clearing Fund deposits. Federal Reserve Bank subaccounts are merely a means of requesting that certain debit and credit transaction activity be segregated for reporting purposes. <u>Id.</u> at 2-3, 14-15.

This amendment does not change the purpose of or basis for the proposed rule change. All other representations in the Initial Filing remain as stated therein, and no other changes are being made.