



DATE: JULY 12, 2018

**SUBJECT: BOARDWALK PIPELINE PARTNERS, LP – CASH
SETTLEMENT/ACCELERATION OF MATURITIES
FUTURES SYMBOL: BWP1D
DATE: 7/18/2018**

Boardwalk GP, LP (“General Partner”), the general partner of Boardwalk Pipeline Partners, LP (BWP), has elected to exercise its right to purchase all of the issued and outstanding BWP Common Units not already owned by the General Partner, pursuant to the Partnership’s Third Amended and Restated Agreement of Limited Partnership. As a result, each existing BWP Common Unit will be converted into the right to receive \$12.06 net cash per share.

BWP Common Units will be suspended from trading on NYSE before the open on July 18, 2018.

CONTRACT ADJUSTMENT

DATE: July 18, 2018

MULTIPLIER: 100 (e.g. 1.00 equals \$100)

**NEW DELIVERABLE
PER CONTRACT:** \$1,206.00 Cash (\$12.06 x 100)

Settlement in BWP1D futures will take place through OCC’s cash settlement system.

Pursuant to Rule 1304 of OCC’s Rules and Bylaws, the maturity date for all BWP1D Security Futures will be accelerated on July 18, 2018.

DISCLAIMER

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and the nature of any adjustment is made by a panel of The OCC Securities Committee pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The adjustment panel is comprised of representatives from OCC and each exchange which trades the affected option. The determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment

decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, call Investor Services at 1-888-678-4667 or email investorservices@theocc.com. Clearing Members may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.