



**THE FOUNDATION  
FOR SECURE  
MARKETS**

**#43666**

**DATE: SEPTEMBER 13, 2018**

**SUBJECT: MB FINANCIAL, INC. - ANTICIPATED ADJUSTMENT**  
**OPTION SYMBOL: MBFI**  
**NEW SYMBOL: FITB1**  
**DATE: ???**

**CONTRACT ADJUSTMENT**

**DATE:** Effective the opening of the business day after the merger is consummated.  
Contract adjustment is anticipated to occur in the first quarter of 2019.

**OPTION SYMBOL:** MBFI changes to FITB1

**STRIKE DIVISOR:** 1

**CONTRACTS  
MULTIPLIER:** 1

**NEW MULTIPLIER:** 100 (e.g., a premium of 1.50 yields \$150; a strike of 50 yields \$5,000.00)

**NEW DELIVERABLE  
PER CONTRACT:** 1) 145 Fifth Third Bancorp (FITB) Common Shares  
2) \$554.00 Cash (\$5.54 x 100)

**CUSIP:** FITB: 316773100

**PRICING**

The underlying price for FITB1 will be determined as follows:

$$\text{FITB1} = 1.45 (\text{FITB}) + 5.54$$

**BACKGROUND**

On September 18, 2018, Shareholders of MB Financial, Inc. (MBFI) will vote concerning the proposed merger with Fifth Third Bancorp (FITB). If the merger is approved and consummated, each existing MBFI Common Share will be converted into the right to receive 1.45 FITB Common Shares plus \$5.54 Cash.

## **DISCLAIMER**

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and the nature of any adjustment is made by a panel of The OCC Securities Committee pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The adjustment panel is comprised of representatives from OCC and each exchange which trades the affected option. The determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, call Investor Services at 1-888-678-4667 or email [investorservices@theocc.com](mailto:investorservices@theocc.com). Clearing Members may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email [memberservices@theocc.com](mailto:memberservices@theocc.com).